

Ways to Give to CHI Health St. Elizabeth/Nebraska Heart Foundation

	Type of Gift	Advantages
Gifts the Foundation can use now	Outright gift to Foundation	<ul style="list-style-type: none"> • Watch your gift make a difference now • Make an immediate impact • Receive a charitable deduction on your income tax
	Charitable Lead Trust	<ul style="list-style-type: none"> • Remainder of gift goes to you or your heirs after Foundation • Freeze taxable value of appreciating assets before they pass to beneficiaries • May provide income, gift and estate tax savings
Gifts that provide income to you	Charitable Remainder Trust	<ul style="list-style-type: none"> • Can be provided to one or more beneficiaries with remainder to the Foundation • Receive a charitable deduction on your income tax • Estate tax savings • Capital gains tax savings • Provides a lifetime income for you or your named beneficiary
Gifts that make an impact after your lifetime	Charitable Bequest	<ul style="list-style-type: none"> • Estate tax savings • Simple to implement • The most common planned gift
	Life Insurance	<ul style="list-style-type: none"> • May allow for a larger gift to the Foundation • May receive a charitable deduction on your income tax
	Retained Life Estate	<ul style="list-style-type: none"> • Estate tax savings • Receive a charitable deduction on your income tax • Continue to live on the property during your lifetime
	Retirement Plan Assets	<ul style="list-style-type: none"> • May reduce estate tax liability • May avoid probate • May reduce heirs' income tax